



LAXMI INDIA FINLEASECAP PRIVATE LIMITED

Ref No.: LIFC/BSE/2021-22/70

Date: February 12, 2022

To,
The Manager
Department of Corporate Services,
BSE Limited, 25th Floor,
P J Towers, Dalal Street,
Fort, Mumbai – 400 001 (Maharashtra)

ISIN: INE06WU07015

ISIN: INE06WU07023

ISIN: INE06WU07031

Scrip Code: 959758

Scrip Code: 960008

Scrip Code: 960276

Sub.: Regulation 51 (2) read with Part B of Schedule III and Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015).

Dear Sir/Ma'am,

This is to inform you that pursuant to the provisions of Regulation 51 (2) read with Part B of Schedule III and Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of Laxmi India Finleasecap Private Limited ("Company") at their meeting held on **February 12, 2022**, inter-alia, approved the Unaudited Financial Results for the quarter and nine months ended on **December 31, 2021**.

Pursuant to the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended) ("LODR"), please find enclosed herewith the following documents/details for your perusal and records:

- i) Unaudited Financial Results for the quarter and nine months on **December 31, 2021** pursuant to Regulation 52 of the LODR along with Limited Review Report issued by Statutory Auditors of the Company;
- ii) Disclosures/line items pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- iii) Declaration pursuant to Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- iv) Disclosure for Asset Cover pursuant to Regulation 54 of the LODR.

The above said Board Meeting commenced at 12.00 P.M. and concluded at 02.10 P.M.

We request you to kindly take on record the aforesaid information.

Thanking you,

Yours faithfully,

For Laxmi India Finleasecap Private Limited

Gajendra Singh Shekhawat
Company Secretary & Compliance Officer
M. No.: A47095



Encl.: A/a

CC:

1. IDBI Trusteeship Services Limited (Debenture trustee).



Registered & Corporate Office: 2, DFL, Gopinath Marg, M. I. Road, Jaipur-302 001, Rajasthan India



0141-4031166, 4033635



info@lifc.in



www.lifc.co.in



CIN: U65929RJ1996PTC073074



Independent Auditor's Limited Review Report on Unaudited Quarterly and Nine Months ended Financial Results of Laxmi India Finleasecap Private Limited under Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

**To The Board of Directors of
Laxmi India Finleasecap Private Limited**

1. We have reviewed the accompanying Statement of unaudited Financial Results of Laxmi India Finleasecap Private Limited ('the Company') for the Quarter ended 31st December 2021 and nine months ended 31st December 2021 ("the statement") being submitted by the Company pursuant to the requirement of Regulation 52 of the Securities and Exchange Board of India ("the SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. Our responsibility is to issue a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 52 of the Listing regulation, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.



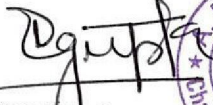


5. We draw attention to Note 7 of the Statement with respect to the management's evaluation of COVID-19 pandemic impact on the future performance of the Company. This assessment and outcome of the pandemic is made by management and is highly dependent on the circumstances as they evolve in the subsequent periods. Our conclusion is not modified in respect of this matter.

Other matters

6. Figures for the Quarter and Nine months ended 31st December 2020 have been prepared by the management and have not been subjected to review / audit by us and hence we do not express any conclusion / opinion thereon.

For A Bafna & Company
Chartered Accountants
FRN: 003660C



(CA Vivek Gupta)
Partner

M.No.: 400543

UDIN: 22400543ABOJEW9743



Date: 12th February 2022

Place: Jaipur

Laxmi India Finleasecap Private Limited

CIN: U65929RJ1996PTC073074

Regd Office : 2, DFL, Gopinath Marg, M.I. Road, Jaipur, 302001- Rajasthan, India
Email Id: info@lifc.in website: www.lifc.co.in Ph. No. 0141-4031166, 4033635

Statement of Profit and Loss for the Nine Month and Quarter ended on Dec 31, 2021

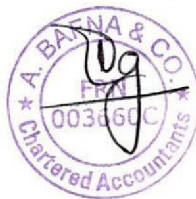
(₹ in lakhs)

S N	Particulars	Quarter ended 31st December, 2021 (Unaudited)	Quarter ended Sept 30, 2021 (Unaudited)	Quarter ended 31st December, 2020 (Unaudited)	Nine Months ended 31st December, 2021 (Unaudited)	Nine Months ended 31st December, 2020 (Unaudited)	Year ended 31st March, 2021 (Audited)
	Revenue from Operations						
	Interest Income	2,198.65	1,995.58	2,018.35	6,916.43	6,089.55	8,750.31
	Fees and commission Income	52.82	48.99	20.33	140.42	26.63	106.62
	Net Gain/(Loss) On Fair Value Changes	29.92	21.41	9.83	75.53	20.06	19.97
I	Total Revenue from Operations	2,281.39	2,065.98	2,048.51	7,132.38	6,136.24	8,876.90
II	Other Income	0.03	4.04	0.49	4.19	0.54	0.70
III	Total Income (I+II)	2,281.42	2,070.02	2,049.00	7,136.57	6,136.78	8,877.60
IV	Expenses:						
	Finance Costs	1,223.54	1,208.57	1,160.76	3,720.02	3,626.25	4,950.54
	Impairment on financial instruments	(6.78)	(46.60)	(161.93)	1.30	415.76	160.56
	Employee Benefits Expense	551.71	450.22	310.81	1,428.48	798.69	1,292.88
	Commission Expenses	12.77	12.90	0.76	30.65	(10.91)	4.67
	Depreciation & Amortisation Expense	23.72	20.61	23.26	63.09	65.97	90.43
	Other Expenses	168.72	163.25	198.85	431.06	411.92	603.48
	Total Expenses (IV)	1,973.68	1,808.95	1,532.51	5,674.60	5,307.68	7,102.56
V	Profit/(Loss) before Exceptional Items & Tax (III-IV)	307.74	261.07	516.49	1,461.97	829.10	1,775.04
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit/(Loss) Before Tax (V-VI)	307.74	261.07	516.49	1,461.97	829.10	1,775.04
VIII	Tax Expense:						
	Current Tax	103.94	81.59	114.67	292.67	357.66	429.82
	Deferred Tax	(19.08)	(15.91)	13.15	94.65	(148.99)	5.88
	Income Tax for Earlier Year	(6.15)	-	-	(6.15)	-	290.37
	Total Tax Expenses (VIII)	78.71	65.68	127.82	381.17	208.67	726.07
IX	Profit/(loss) for the year (VII-VIII)	229.03	195.39	388.67	1,080.80	620.43	1,048.97
X	Other Comprehensive Income						
	(A) Items that will not be reclassified to profit or loss						
	- Remeasurement Gains/(Losses) on Defined Benefit P	3.62	0.94	-	5.56	-	13.29
	- Income tax on above	(0.91)	(0.24)	-	(1.40)	-	(3.35)
	Subtotal(A)	2.71	0.70	-	4.16	-	9.94
	(B) Items that will be reclassified to profit or loss						
	Subtotal(B)	-	-	-	-	-	-
XI	Total Other Comprehensive Income for the year (A+B)	2.71	0.71	-	4.16	-	9.94
XII	Total Comprehensive Income for the year (IX+XI)	231.74	196.09	388.67	1,084.96	620.43	1,058.91
XIII	Earnings per Equity Share:						
	Basic (in ₹)	1.53	1.35	2.72	7.41	4.45	7.51
	Diluted (in ₹)	1.53	1.35	2.72	7.41	4.45	7.51
	Nominal Value of Equity Shares (₹ each/)	10.00	10.00	10.00	10.00	10.00	10.00

* Not annualized for the quarter and Period year ended Dec 31 2021, Sep 30, 2021 and Dec 31 2020

For and on Behalf of the Board of Directors of
Laxmi India Finleasecap Private Limited

Place: Jaipur
Date: Feb 12, 2022



Deepak Baid
Managing Direct
DIN: 03373264

Laxmi India Finleaseap Private Limited

CIN: U65929RJ1996PTC073074

Regd Office : 2, DFL, Gopinath Marg, M.I. Road, Jaipur, 302001- Rajasthan, India

Email Id: info@lifc.in

website: www.lifc.co.in

Ph. No. 0141-4031166, 4033635

Notes:

1. Laxmi India Finleaseap Private Limited (the "Company") is a Systemically important non-deposit taking Non-banking financial Company ('NBFC') as defined under Section 45-IA of the Reserve Bank of India (RBI) act, 1934 as on Dec 31, 2021.
2. The company has prepared unaudited financial results (the "Statement") for the quarter and Nine Month ended Dec 31, 2021 in accordance with Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015) and the Accounting standards specified under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended and the relevant provisions of the Companies Act, 2013, as applicable.
3. The above results have been reviewed by Audit Committee and approved by the Board of Directors at their meeting held on Feb 12, 2022, in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The above results for the quarter and nine month ended Dec 31, 2021 have been reviewed by the statutory Auditors of the Company. Above results are being filed with the Bombay stock exchange ("BSE") and are also available on the Company's website www.lifc.co.in.

In compliance with Regulation 52 of the Securities Exchange Board of India{"SEBI"} (Listing Obligations and Disclosure Requirements} Regulations, 2015, a limited review of financial results for the quarter and nine month ended Dec 31, 2021 has been carried out by the Statutory Auditors. The figures for the quarter ended Dec 31, 2021 are the balancing figures between figures in respect of the nine month ended Dec 31, 2021 and the year to date figures for the half year ended Sep 30, 2021. The figures for the quarter ended Dec 31, 2020 are the balancing figures between figures in respect of the nine month ended Dec 31, 2020 and the year to date figures for the half year ended Sep 30, 2020 which are not subject to limited review/audit.

4. The Company operates in a single reportable segment i.e. lending to retail customers having similar risks and returns for the purpose of Ind AS 108 on "Operating Segments". The Company operates in a single geographic segment i.e. domestic.
5. Other equity reserves include Statutory Reserve as per Section 45-IC of Reserve Bank of India Act,1934, Impairment Reserve, balance in securities premium and retained earnings.



6. In terms of Requirement as per RBI notification no. RBI/2019-20/170 DOR{NBFC}.CC.PD.NO,109/22.10.106/2019-20 dated March 13, 2020 on implementation of Indian Accounting standards, Non-banking Financial Companies (NBFCs) are required to create an impairment reserve for any shortfall in impairment allowances under Ind AS 109 and Income Recognition, Asset classification and provisioning (IRACP) norms (including provision on Standard Asset). Since Impairment allowances created by the company is lower than provision required under IRAC Norms, accordingly the company has transferred difference amount to impairment reserve.
7. During the start of the FY21-22, India experienced the "second wave of Covid-19" and had resulted in re-imposition of regional lockdowns in various parts of the country. But, at the same time, the government has constantly build up capacity and has been administering vaccine to all ages above 18 years which has helped in controlling the Covid-19 cases to a great extent. Vaccination to ages between 15-18 years has also been started along with third precaution (Booster) dose of the Covid-19 vaccine to healthcare workers, frontline workers and those aged 60 and above with comorbidities from Jan, 22.

Currently, the country is experiencing "Third wave of Covid-19". In this third surge of COVID-19, the country is currently not witnessing severe illness and deaths due to high vaccination uptake. The extent to which COVID-19 pandemic will impact the Company's provision on assets is dependent on the future developments which are highly uncertain. There is high level of uncertainty about future developments of this pandemic and the time required for things to get normal. The impact of the global health pandemic may be different from that estimated at the date of approval of these standalone financial results and the Company will continue to closely monitor any material changes to future economic conditions

Estimates and associated assumptions applied in preparing these financial results, especially for determining the impairment allowance for the Company's financial assets (Loans), are based on historical experience and other emerging/ forward looking factors on account of the pandemic. The Company believes that the factors considered are reasonable under the current circumstances. Given the dynamic and evolving nature of the pandemic situation, these estimates are subject to uncertainty and maybe affected by severity and duration of the pandemic. The impact on the company's operations and financial position, including the credit quality and requirement of provisioning, is uncertain and will depend on the pace of economic activities returning to normalcy. The company will continue to closely monitor any material changes to the future economic/regulatory conditions. In the event the impacts are more severe or prolonged than anticipated, this will have a corresponding impact on the carrying value of financial assets, the financial position and performance of the Company.

8. In accordance with Reserve Bank of India guidelines relating to CoVID-19 Regulatory package dated March 27, 2020 April 17, 2020 and May 23, 2020, the Company had offered moratorium on the payment of all instalments and/or interest, as applicable, falling due between March 1, 2020 to August 31, 2020 to all eligible borrowers.



9. Disclosure as required under RBI notification no.RBI/2020-21/17 DOR.No.BP.BC/4/21.04.048/2020-21 dated August 6,2020 on “Micro, Small and Medium Enterprises (MSME) sector – Restructuring of Advances”

Particulars	As on Dec 31, 2021	As on Mar 31, 2021	As on Dec 31, 2020
No. of accounts restructured	1	-	-
Amount (₹ in Lacs)	2.89	-	-

10. Disclosure as required under RBI notification no. RBI/2020-21/16/DOR.No.BP.BC/3/21.04.048/2020-21 dated August 6,2020 on “Resolution Framework for COVID-19-related Stress”:

Type of borrower (A)	(A) No's of accounts where resolution plan has been implemented under this window	(B) exposure to accounts mentioned at (A) before implementation of the plan	(C) Of (B), aggregate amount of debt that was converted into other securities	(D) Addl. funding sanctioned, if any, including between invocation of the plan and implementation	(E) Increase in provisions on account of the implementation of the resolution plan
Personal Loans	-	-	-	-	-
Corporate persons*	-	-	-	-	-
Of which, MSMEs	-	-	-	-	-
Others	-	-	-	-	-
Total	-	-	-	-	-

*As defined in Section 3(7) of the Insolvency and Bankruptcy Code, 2016

11. Disclosure as per format prescribed under notification no. RBI/2021-22/31 DOR.STR.REC. 11/21.04.048/2021-2022 Dated May 5, 2021 for the nine month ended Dec 31, 2021 for the restructured loans are given Below:

Sr No	Particulars	Individual Borrowers		Small Business
		Personal Loans	Business Loans	
(A)	Number of requests received for invoking resolutions process	-	-	-
(B)	Number of accounts where resolution plan has been implemented under this window	-	-	-
(C)	Exposure to accounts mentioned at (B) before Implementation of the plan (amount)	-	-	-
(D)	Of (C), aggregate amount of debt that was converted into other securities	-	-	-
(E)	Additional funding sanctioned, if any, including between invocation of the plan and implementation	-	-	-
(F)	Increase in Provision on account of the implementation of the resolution plan (amount)	-	-	-



12. The code on Social Security, 2020 ['Code'] relating to the employee benefits during the employment and post-employment benefits received Presidential assent in September 2020, the code has been published in Gazette of India. However, the date on which code will come into effect has not been notified and the final rules/interpretation have not yet been issued. The company will assess the impact of the code when it comes into effect and will record any related impact in the period the code becomes effective.
13. The Secured listed Non-Convertible Debentures of the Company are secured by first and exclusive charge on receivables of the Company by way of hypothecation to the extent of minimum 100% times of the amount outstanding. Further, the Company has maintained asset cover as stated in the offer document which is sufficient to discharge the principal amount at all times for the non-convertible debt securities issued.
14. The Company is not a large corporate as per the criteria given under SEBI circular SEB/HO/DDHS/CIR/P/2018/144 dated November 26,2018 and hence the disclosure in respect of said circular is not applicable.
15. Disclosure pursuant to the RBI circular-RBI/DOR/2021-22/86 DOR.STR.REC.51 /21.04.048/2021-22 dated September 24, 2021, details of transfer through assignment in respect of loans not in default during the quarter ended December 31, 2021 :

Number of Loan Accounts assigned	NIL
Amount of Loan Accounts assigned (Rs. In 'Lacs')*	NIL
Number of Transactions	NIL
Weighted Average Maturity (Remaining)	NIL
Weighted Average Holding (After Origination)	NIL
Retention of Beneficial Economic Interest (Average)	NIL
Coverage of Tangible Security Coverage	NIL
Rating wise Distribution of rated Loans	NIL
No. of instances (Transactions) where transferor has agreed to replace the transferred loans	NIL
No of Transferred Loans Replaced	NIL

The Company has not transferred any loan exposure through Direct Assignment and/or Securitization during Quarter ended Dec 31, 2021.

16. Interest Income is inclusive of Unrealized Gain/(loss) Booked on DA Assignment done by the company. Impact of Such unrecognized Gain/(loss) on Profit & Loss and Balance Sheet is as follows;

Particulars	Quarter ended Dec 31, 2021	Quarter ended Sep 30, 2021	Nine Month ended Sep 30, 2021	Year ended Mar 31, 2021
Impact Over Profit and Loss				
Increase/(Decrease) in Revenue	(28.21)	(12.81)	582.90	442.96
Increase/(Decrease) in Deferred Tax Expenses	(7.10)	(3.22)	146.70	111.48



17. The figures for the previous periods have been regrouped/ rearranged wherever necessary to conform to current period presentation.

For and on behalf of Board of Directors of
LAXMI INDIA FINLEASECAP PRIVATE LIMITED

Place: Jaipur
Date : Feb 12, 2022




DEEPAK BAID
Managing Director



LAXMI INDIA FINLEASECAP PRIVATE LIMITED

Ref No.: LIFC/BSE/2021-22/71
Date: February 12, 2022

To,
The Manager
Department of Corporate Services,
BSE Limited, 25th Floor,
P J Towers, Dalal Street,
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ISIN: INE06WU07015
ISIN: INE06WU07023
ISIN: INE06WU07031

Scrip Code: 959758
Scrip Code: 960008
Scrip Code: 960276

Sub: Submission of statement under Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter and nine months ended on December 31, 2021.

Dear Sir/Ma'am,

This is to inform you that the details /information/ documents as required to be given pursuant to the provisions of the Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, are given in the enclosure.

We request you to kindly take on record the aforesaid information.

Thanking You,

Yours faithfully

For Laxmi India Finleasecap Private Limited



Gajendra Singh Shekhawat
Company Secretary & Compliance Officer
M. No.: A47095

Encl.: A/a



Registered & Corporate Office: 2, DFL, Gopinath Marg, M. I. Road, Jaipur-302 001, Rajasthan India



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CIN: U65929RJ1996PTC073074

Information required under Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter and Nine month ended on Dec 31, 2021:

S. N.	Particulars	Details
a.	Debt Equity Ratio: Debt [including interest accrued but not due] / Equity [paid up share capital and reserve and surplus](Net of Deferred Expenditure and Intangible Assets)	3.14
b.	Debt service coverage ratio	Not Applicable
c.	Interest service coverage ratio	Not Applicable
d.	Outstanding redeemable preference shares (quantity and value)	Not Applicable
e.	Capital redemption reserve/Debenture Redemption Reserve	Not Applicable (According to Rule 18(7)(b)(iv)(A) of the Companies (Share Capital and Debentures) Rules, 2014, as amended, no Debenture Redemption Reserve (DRR) is required to be created in the case of privately placed debentures issued by the Company)
f.	Net worth (Rs. In Lacs) : (Equity share capital + other equity - deferred tax assets- deferred expenses- intangible assets)	11518.02
g.	Net Profit after tax (including OCI net of tax) (Rs. In Lacs) <ul style="list-style-type: none"> • Quarter ended Dec 31, 2021 • Nine month ended Dec 31, 2021 	231.73 1084.96
h.	Earnings per share of Rs 10/- each a. Basic Earning per Share <ul style="list-style-type: none"> • Quarter ended Dec 31, 2021 • Nine month ended Dec 31, 2021 b. Diluted Earning per Share <ul style="list-style-type: none"> • Quarter ended Dec 31, 2021 • Nine month ended Dec 31, 2021 	1.53 7.41 1.53 7.41
i.	Current Ratio	Not Applicable
j.	Long term debt to working capital	Not Applicable
k.	Bad debts to Account receivable ratio	Not Applicable
l.	Current liability ratio	Not Applicable
m.	Total debts to total assets (in %)	71.90%
n.	Debtor's turnover	Not Applicable
o.	Inventory turnover	Not Applicable
k.	Operating margin (%)	Not Applicable
q.	Net profit margin (%)	Not Applicable



r.	Sector specific equivalent ratios:	
	a. Gross Stage-3 Asset(%)	2.97%
	b. Net Stage-3 Asset(%)	2.53%
	c. CRAR(%)	23.23%
	d. Liquidity Coverage Ratio:	Not Applicable

For and on behalf of the Board of Directors of
Laxmi India Finleasecap Private Limited

Deepak Baid
Managing Director
DIN: 03373264

Place: Jaipur
Date: Feb 12, 2022




ISIN	Outstanding as on December 31, 2021	Previous due date for repayment of principal	Previous due date for payment of interest	Whether the previous interest payment had been paid or not	Next due date and amount of interest and principal			
					Principal		Interest/Premium	
					Date	Amount	Date	Amount
INE06WU07015	291.67	October 14, 2021	October 14, 2021	Paid	January 14, 2022	41.67	January 14, 2022	8.45
INE06WU07023	1000.00	-	December 01, 2021	Paid	-	-	March 01, 2022	28.36
INE06WU07031	500.00	-	November 19, 2021	Paid	-	-	February 19, 2022	14.81
INE06WU07049	1333.28	October 31, 2021 November 30, 2021 December 31, 2021	October 31, 2021 November 30, 2021 December 31, 2021	Paid	January 31, 2022 February 28, 2022 March 31, 2022	74.08 74.08 74.08	January 31, 2022 February 28, 2022 March 31, 2022	15.57 13.28 13.84





LAXMI INDIA FINLEASECAP PRIVATE LIMITED

Ref No.: LIFC/BSE/2021-22/73
Date: February 12, 2022

To,
The Manager
Department of Corporate Services,
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ISIN: INE06WU07023
ISIN: INE06WU07031

Scrip Code: 959758
Scrip Code: 960008
Scrip Code: 960276

Sub: Submission of statement under Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

This is to inform you that the proceeds of the issue of Non-Convertible Debentures (NCDs) for the quarter and nine months ended on December 31, 2021, has been utilized for the purpose/objects as mentioned in the offer document/ Disclosure Documents and there are no material deviations in the utilizations of such proceeds.

We request you to kindly take on record the aforesaid information.

Thanking You,

Yours Faithfully

For Laxmi India Finleasecap Private Limited



Gajendra Singh Shekhawat
Company Secretary & Compliance Officer
M. No.: A47095



Registered & Corporate Office: 2, DFL, Gopinath Marg, M. I. Road, Jaipur-302 001, Rajasthan India



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LAXMI INDIA FINLEASECAP PRIVATE LIMITED

Ref No.: LIFC/BSE/2021-22/72

Date: February 12, 2022

To,
The Manager
Department of Corporate Services,
BSE Limited, 25th Floor,
P J Towers, Dalal Street,
Fort, Mumbai – 400 001 (Maharashtra)

ISIN: INE06WU07015 Scrip Code: 959758
ISIN: INE06WU07023 Scrip Code: 960008
ISIN: INE06WU07031 Scrip Code: 960276

Sub: Disclosure under Regulation 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

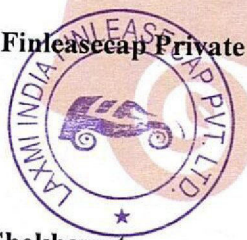
Dear Sir/Ma'am,

Pursuant to Regulation 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that all the listed Secured Non- Convertible Debentures issued by the Company and outstanding as on December 31, 2021 are secured to the extent as specified in **Annexure- A**.

We request you to kindly take on record the aforesaid information.

Thanking You,

For Laxmi India Finleasecap Private Limited



Gajendra Singh Shekhawat
Company Secretary & Compliance Officer
M. No.: A47095



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Annexure- A

ISIN	Scrip Code	Extent and nature of security created and maintained
INE06WU07015	959758	First ranking exclusive continuing charge by way of hypothecation in favour of the Debenture Trustee on such amount of receivable, the value of such receivables is at least 1.20 times or 120.00 % of the value of Outstanding Principal Amounts.
INE06WU07023	960008	First ranking exclusive continuing charge by way of hypothecation in favour of the Debenture Trustee on such amount of receivable, the value of such receivables is at least 1.20 times or 120.00 % of the value of Outstanding Principal Amounts.
INE06WU07031	960276	First ranking exclusive continuing charge by way of hypothecation in favour of the Debenture Trustee on such amount of receivable, the value of such receivables is at least 1.10 times or 110.00 % of the value of Outstanding Principal Amounts.

For Laxmi India Finleasecap Private Limited

Gajendra



Gajendra Singh Shekhawat
Company Secretary & Compliance Officer
M. No.: A47095